B A L A N C E S H E E T as of 31/12/2023
NATAC CORPORATION
Capital currency: EUR

ASSETS	**31/12/2023**
C. Fixed assets	113.665.000,00
III. Financial assets	113.665.000,00
231 Shares in affiliated undertakings	*113.665.000,00*
D. Current assets	294,41
II. Debtors	0,00
a) becoming due and payable within one year	0,00
42143 Net wealth tax	*0,00*
IV. Cash at bank and in hand	294,41
5131-1 CaixaBank LU46 4119 7810 0110 0943	*294,41*
E. Prepayments	360.000,00
481 Deferred charges (on one or more financial years)	*360.000,00*
TOTAL (ASSETS)	114.025.294,41

LIABILITIES	31/12/2023
A. Capital and reserves	52.447.864,24
I. Subscribed capital	1.436.585,00
101-1 Share capital - class A shares	*1.436.585,00*
101-2 Share capital - class B shares	*0,00*
II. Share premium account	55.433.729,31
111 Share premium	*55.433.729,31*
V. Profit or loss brought forward	-2.864.326,00
1411 Results brought forward in the process of assignment	*-2.864.326,00*
VI. Profit or loss for the financial year	-1.558.124,07
142 Result for the financial year	*-1.558.124,07*
C. Creditors	61.577.430,17
a) becoming due and payable within one year	525.031,90
44111 Suppliers	*165.031,90*
44112 Suppliers - invoices not yet received	*360.000,00*
461231 NWT - Tax accrual	*0,00*
b) becoming due and payable after more than one year	61.052.398,27
45122-12 Loan IFFE Futura	*50.360.000,00*
45122-13 Interests - IFFE Futura	*703.660,27*
45122-2 Loan - Muzinich Pan-European Private debt Luxco s.à r.l.	*0,00*
45122-3 Loan - Muzinich Pan-European Private debt II Luxco s.à r.l.	*0,00*
45122-6 Loan - Grupo Natac	*9.932.133,57*
45122-7 Interest - Grupo Natac	*56.604,43*
45128-1 Debt - Muzinich Pan-European Private debt Luxco s.à r.l.	*0,00*
45128-2 Debt - Muzinich Pan-European Private debt II Luxco s.à r.l.	*0,00*
TOTAL (CAPITAL, RESERVES AND LIABILITIES)	114.025.294,41

PROFIT AND LOSS ACCOUNT	31/12/2023
1. à 5. Gross profit or loss	-679.541,59
61333 Bank account charges and bank commissions (included custody fees on securities)	*-750,01*
61341 Legal, litigation and similar fees	*-118.002,46*
61342 Accounting, tax consulting, auditing and similar fees	*-66.805,40*
61342-1 Accounting and administration fees	*-107.442,14*
61348 Other professional fees	*-360.705,74*
6135 Notarial and similar fees	*-15.485,84*
6138 Other remuneration of intermediaries and professional fees	*-10.000,00*
6187 Contributions to professional associations	*-350,00*
9. Income from participating interests	1.700.000,00
a) derived from affiliated undertakings	1.700.000,00
75211 Shares in affiliated undertakings	*1.700.000,00*
11. Other interest receivable and smilar income	2,00
b) other interest and similar income	2,00
7582 Other financial income - other	*2,00*
14. Interest payable and similar expenses	-2.573.769,48
a) concerning affiliated undertakings	-765.880,93
655811 - Interest - Grupo Natac SL (3%)	*-62.220,66*
655812 Interests - IFFE Futura	*-703.660,27*
b) other interest and similar expenses	-1.807.888,55
65582 Interest payable on other loans and debts - other	*-45.833,33*
65582-1 Interest - Debt Muzinich Pan-European Private debt Luxco s.à r.l.	*-1.057.227,47*
65582-2 Interest - Debt Muzinich Pan-European Private debt II Luxco s.à r.l.	*-704.818,31*
6562 Foreign currency exchange losses - other	*-9,44*
16. Profit or loss after taxation	-1.553.309,07
17. Other taxes not shown under items 1 to 16	-4.815,00
6811 NWT - current financial year	*-4.815,00*
18. Profit or loss for the financial year	-1.558.124,07
PROFIT OR LOSS FOR THE FINANCIAL YEAR	-1.558.124,07